



Your application was selected for review in a process called Verification. In this process, the Financial Aid Office will be comparing information from your FAFSA application with signed copies of your (and your parent(s) or spouse's) 2008 Federal tax forms, or with W-2 forms or other financial documents. The law says we have a right to ask you for this information before awarding Federal aid. If there are differences between your application information and your financial documents, you or UMUC may need to make corrections electronically to have your information reprocessed.

Please complete this verification form and submit it to us as soon as possible so that your financial aid won't be delayed. We must review the requested information under the financial aid program rules (34 CFR, Part 668).

What you should do:

Submit the completed verification worksheet, signed tax forms including all schedules and W-2s, and any other documents that UMUC requests. Include student name and ID on all documents.

A. Student Information

Form with fields for: Last name, First name, M.I., Social security number, Address (include apt. no.), City, State, ZIP code, Date of birth, Phone number (include area code), Alternate number, Email Address, Student ID #

B. Family Information (please check one box)

Independent Students:

List the people in your household, including yourself, your spouse, your children, and any other people (if they live with you and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2009 through June 30, 2010). You are considered independent for financial aid purposes if you meet ONE of the following criteria:

- (1) Born before January 1, 1986;
(2) Enrolled in a masters or doctorate program (beyond a bachelor's degree) in 2009-10;
(3) Legally married at the time you sign the application;
(4) have children for whom you provide more than 50% support;
(5) Have legal dependents other than a spouse or children who receive more than half their support from you;
(6) At any time since you turned age 13, both parents were deceased, you were in foster care or were a dependent or ward of the court;
(7) Currently serving on active duty in the U.S. Armed Forces for purposes other than training;
(8) A veteran of the U.S. Armed Forces (Army, Air Force, Navy, Marine Corps, or Coast Guard);
(9) At any time on or after July 1, 2008, your high school or school district homeless liaison, the director of an emergency shelter or transitional housing program funded by the U.C. Department of Housing and Urban Development, or the director of a runaway or homeless youth basic center or transitional living program determined that you were an unaccompanied youth who was homeless or were self-supporting and at risk of being homeless;
(10) Are or were an emancipated minor as determined by a court in your state of legal residence;
(11) Are or were in legal guardianship as determined by a court in your state of legal residence

Dependent Students:

List the people in your parents' household, including yourself and your parent(s) (including step parent) even if you don't live with your parents, and your parent's other children, even if they don't live with your parent(s), if (a) your parents will provide more than half of their support from July 1, 2009 through June 30, 2010, or (b) the children would be required to provide parental information when applying for Federal Student Aid, and other people if they now live with your parents, and your parents provide more than half of their support and will continue to provide more than half of their support from July 1, 2009 through June 30, 2010.

B. Family Information (Continued)

Write the names of all household members in the spaces below. Also write in the name of the college for any household member, excluding your parents, who will be attending college, at least half-time between July 1, 2009 through June 30, 2010, and will be enrolled in a degree, diploma, or certificate program. If you need more space, attach a separate page.

Full Name	AGE	Relationship	College
		SELF	UMUC

C. Tax Forms and Income Verification

1. All tax filers must submit signed copies of all 2008 federal income tax returns (if you did not keep a copy of your taxes, call the IRS at (800) 829-1040 and request a RTFTP or Letter 1722), which include the 2008 IRS form 1040, 1040A, 1040 EZ, or a foreign income tax return for those people checked below:

- You
 Your spouse
 Your parent(s) *If your parents filed separately and are married, we need both tax returns.*

2. Check the box for those people who did not and were not required to file a 2008 federal income tax return. Then list the employer(s) and any income received in 2008 (please submit copies of W2s or other earning statements (e.g., 1099s). Please include any "in kind" support, for example, expenses paid by another person on your behalf.

- You
 Your spouse
 Your parent(s)

Name (Student/Parent(s)/Spouse)	Source	2009 Amount
		\$

D. Untaxed Income

List any untaxed income received in 2008 (list the total for the year). Please enter zeros if no funds were received or N/A if an item does not apply to you. If this section is incomplete it will be returned to you for completion and it may delay the processing of your financial aid.

STUDENT (AND SPOUSE)	CALENDAR YEAR 2008	PARENT(S) AND STEP PARENT
2008 Additional Financial Income		
/yr	Education credits (Hope and Lifetime Learning Tax Credits) from IRS Form 1040-line 50; or 1040A-line 31.	/yr
/yr	Child support paid because of divorce or separation or as a result of a legal requirement. Don't include support for children in your (or your parent's) household, as reported on question 96 (or question 75 for your parents).	/yr
/yr	Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.	/yr
/yr	Student grant and scholarship aid reported to the IRS in your (or your parents') adjusted gross income (AGI). Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships.	/yr
/yr	Combat pay and Special Combat Pay. Only enter the amount that was taxable and included in the Adjusted Gross Income (AGI). Do not enter untaxed combat pay reported on the W-2 (Box 12, Code Q)	/yr
TOTALS		

